

**CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING
FOR THE PERIOD JANUARY 1, 2002 TO DECEMBER 31, 2002***

	<u># of Issues</u>	<u>Issued Amount(\$)</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUERS</u>					
Capital Improvements and Public Works					
Equipment	5	15,600,000	0.0	0	0.0
Flood control, storm drainage	2	159,000,000	0.2	0	0.0
Multiple capital improvements, public works	4	726,250,000	0.9	100,000,000	13.8
Parks, open space	1	7,650,000	0.0	0	0.0
Power generation/transmission	4	11,263,500,000	14.6	0	0.0
Prisons, jails, correctional facilities	5	210,375,000	0.3	108,110,000	51.4
Public building	3	93,905,000	0.1	3,000,000	3.2
Public transit	4	166,840,000	0.2	130,840,000	78.4
Seismic safety, improvements, repairs	7	335,905,000	0.4	162,905,000	48.5
Solid waste recovery facilities	19	345,230,000	0.4	164,290,000	47.6
Water supply, storage, distribution	10	855,895,000	1.1	776,090,000	90.7
Subtotal Capital Improvements and Public Works	64	14,180,150,000	18.3	1,445,235,000	10.2
Commercial and Industrial Development					
Commercial development	3	8,439,855	0.0	1,439,855	17.1
Industrial development	6	25,500,000	0.0	4,000,000	15.7
Pollution control	2	21,275,000	0.0	0	0.0
Subtotal Commercial and Industrial Development	11	55,214,855	0.1	5,439,855	9.9
Education					
College, university facility	29	2,425,775,000	3.1	1,398,192,614	57.6
K-12 school facility	13	654,775,000	0.8	609,275,000	93.1
Other, multiple educational uses	5	446,805,000	0.6	12,985,000	2.9
Subtotal Education	47	3,527,355,000	4.6	2,020,452,614	57.3
Hospital and Health Care Facilities					
Health care facilities	8	232,170,000	0.3	52,392,603	22.6
Hospital	1	173,005,000	0.2	0	0.0
Other, multiple health care purposes	2	8,998,117	0.0	0	0.0
Subtotal Hospital and Health Care Facilities	11	414,173,117	0.5	52,392,603	12.6
Housing					
Multifamily housing	7	206,495,000	0.3	87,050,000	42.2
Single-family housing	25	1,903,434,138	2.5	1,123,494,138	59.0
Subtotal Housing	32	2,109,929,138	2.7	1,210,544,138	57.4
Interim Financing					
Cash flow, interim financing	5	20,000,000,000	25.9	0	0.0
Project, interim financing	1	225,000,000	0.3	0	0.0
Subtotal Interim Financing	6	20,225,000,000	26.1	0	0.0
Other					
Other purpose	5	484,540,000	0.6	0	0.0
Subtotal Other	5	484,540,000	0.6	0	0.0
TOTAL STATE ISSUERS	176	40,996,362,110	53.0	4,734,064,210	11.5
<u>LOCAL ISSUERS</u>					
Capital Improvements and Public Works					
Airport	17	1,744,540,000	2.3	828,994,347	47.5

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<u>LOCAL ISSUERS (Continued)</u>					
Bridges and highways	3	51,075,000	0.1	28,765,000	56.3
Convention center	4	140,268,364	0.2	135,977,557	96.9
Equipment	25	233,191,479	0.3	92,879,201	39.8
Flood control, storm drainage	10	100,844,453	0.1	22,975,000	22.8
Multiple capital improvements, public works	174	3,256,667,425	4.2	968,580,737	29.7
Other capital improvements, public works	9	135,544,706	0.2	7,895,000	5.8
Parking	7	105,415,000	0.1	51,889,947	49.2
Parks, open space	10	85,129,000	0.1	26,492,815	31.1
Ports, marinas	4	351,505,000	0.5	94,405,000	26.9
Power generation/transmission	29	1,896,247,800	2.5	1,531,770,572	80.8
Prisons, jails, correctional facilities	5	124,925,000	0.2	108,507,314	86.9
Public building	36	1,032,937,820	1.3	340,066,659	32.9
Public transit	2	62,480,000	0.1	5,765,000	9.2
Recreation and sports facilities	11	267,504,098	0.3	56,967,977	21.3
Solid waste recovery facilities	7	79,960,000	0.1	38,919,180	48.7
Street construction and improvements	7	16,858,951	0.0	7,018,271	41.6
Wastewater collection, treatment	28	487,847,031	0.6	216,873,552	44.5
Water supply, storage, distribution	52	2,476,163,966	3.2	1,177,645,276	47.6
Subtotal Capital Improvements and Public Works	440	12,649,105,093	16.4	5,742,388,405	45.4
<u>Commercial and Industrial Development</u>					
Commercial development	2	10,800,000	0.0	0	0.0
Industrial development	8	27,975,000	0.0	0	0.0
Pollution control	1	27,245,000	0.0	27,245,000	100.0
Subtotal Commercial and Industrial Development	11	66,020,000	0.1	27,245,000	41.3
<u>Education</u>					
College, university facility	31	1,157,205,600	1.5	182,691,084	15.8
K-12 school facility	329	6,830,403,288	8.8	1,388,061,859	20.3
Other, multiple educational uses	31	100,598,264	0.1	15,803,226	15.7
Subtotal Education	391	8,088,207,152	10.5	1,586,556,169	19.6
<u>Hospital and Health Care Facilities</u>					
Health care facilities	20	1,071,653,061	1.4	92,746,325	8.7
Hospital	3	132,000,000	0.2	0	0.0
Other, multiple health care purposes	5	14,738,235	0.0	0	0.0
Subtotal Hospital and Health Care Facilities	28	1,218,391,296	1.6	92,746,325	7.6
<u>Housing</u>					
College, university housing	5	157,625,000	0.2	0	0.0
Multifamily housing	195	1,748,491,729	2.3	225,968,331	12.9
Single-family housing	27	1,163,031,272	1.5	704,652,595	60.6
Subtotal Housing	227	3,069,148,001	4.0	930,620,926	30.3
<u>Interim Financing</u>					
Cash flow, interim financing	640	5,754,745,000	7.4	0	0.0
Project, interim financing	23	514,537,000	0.7	0	0.0
Subtotal Interim Financing	663	6,269,282,000	8.1	0	0.0
<u>Other</u>					
Insurance and pension funds	10	1,279,185,000	1.7	597,715,360	46.7
Other purpose	22	560,690,000	0.7	5,370,000	1.0

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<u>LOCAL ISSUERS</u> (Continued)					
Subtotal Other	32	1,839,875,000	2.4	603,085,360	32.8
Redevelopment					
Redevelopment, multiple purposes	90	2,213,182,010	2.9	864,510,714	39.1
Subtotal Redevelopment	90	2,213,182,010	2.9	864,510,714	39.1
TOTAL LOCAL ISSUERS	1,882	35,413,210,552	45.8	9,847,152,899	27.8
<u>STUDENT LOAN CORP ISSUERS</u>					
Education					
Student loans	6	938,000,000	1.2	136,500,000	14.6
Subtotal Education	6	938,000,000	1.2	136,500,000	14.6
TOTAL STUDENT LOAN CORP ISSUERS	6	938,000,000	1.2	136,500,000	14.6
TOTAL CALIFORNIA DEBT ISSUES	2,064	77,347,572,662	100.0	14,717,717,109	19.0

* Totals may include taxable debt issuances.

**Totals may not add due to rounding.

Source: California Debt and Investment Advisory Commission, March 19, 2003.